

# CMR

*CMM Metrology Reference Guide*

*Featuring Zeiss CMMs & Calypso Software*



# GD&T Quick Reference

<i>Symbol</i>	<i>Name</i>	<i>Symbol</i>	<i>Term</i>
<i>Form</i>	 Flatness		<i>AT MAXIMUM MATERIAL CONDITION (When applied to a tolerance value)</i>
	 Circularity		<i>AT MAXIMUM MATERIAL BOUNDARY (When applied to a datum reference)</i>
	 Cylindricity		<i>AT LEAST MATERIAL CONDITION (When applied to a tolerance value)</i>
	 Straightness		<i>AT LEAST MATERIAL BOUNDARY (When applied to a datum reference)</i>
<i>Profile</i>	 Profile of a Surface	<b>Rule #1</b>	
	 Profile of a Line	<i>Size controls form</i>	
<i>Orientation</i>	 Parallelism	<i>Where only a tolerance of size is specified, the limits of size of an individual feature of size prescribe the extent to which variations in its geometric form, as well as its size, are allowed. No element of a feature shall extend beyond the MMC boundary of perfect form. The form tolerance increases as the actual size of the feature departs from MMC toward LMC. There is no perfect form boundary requirement at LMC</i>	
	 Perpendicularity	<i>Rule #2</i>	
	 Angularity	<i>Regardless of feature size</i>	
<i>Location</i>	 Position	<i>RFS automatically applies, in a feature control frame, to individual tolerances of size features and to datum features of size. MMC and LMC must be specified when these conditions are required.</i>	
	 Concentricity		
<i>Runout</i>	 Symmetry		
	 Runout		
	 Total Runout		

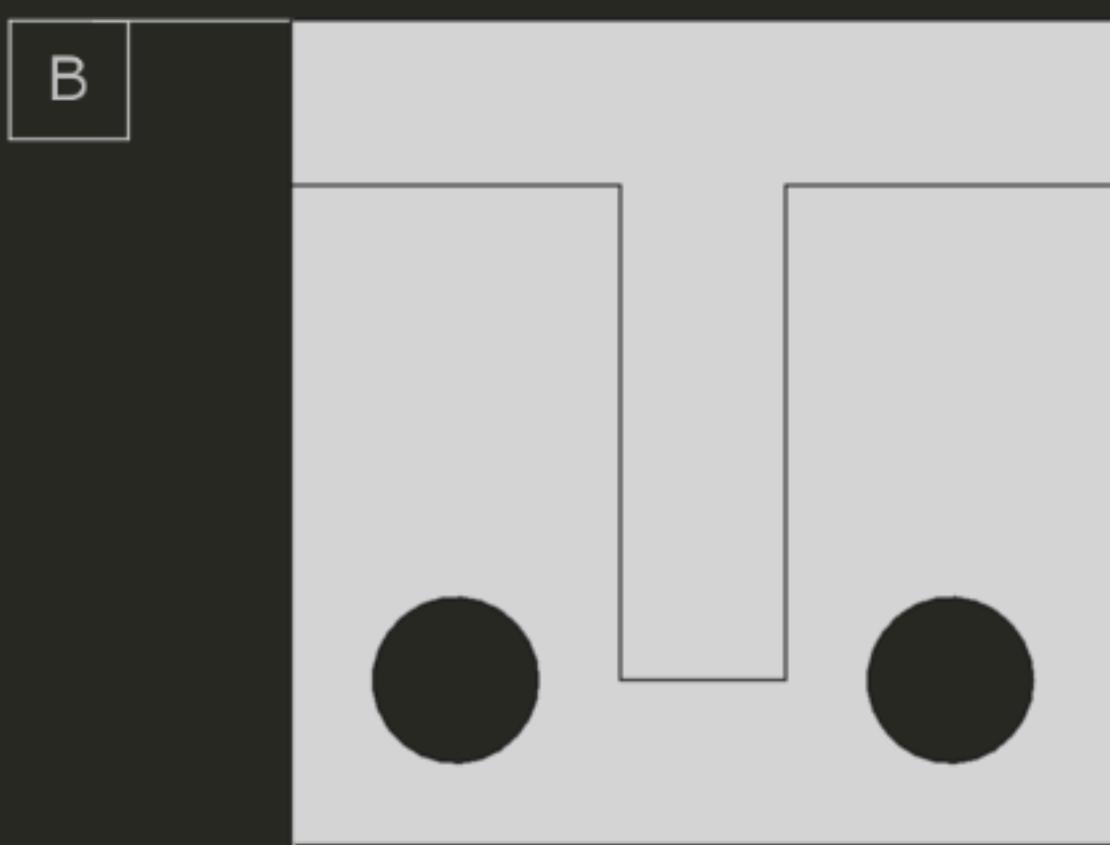
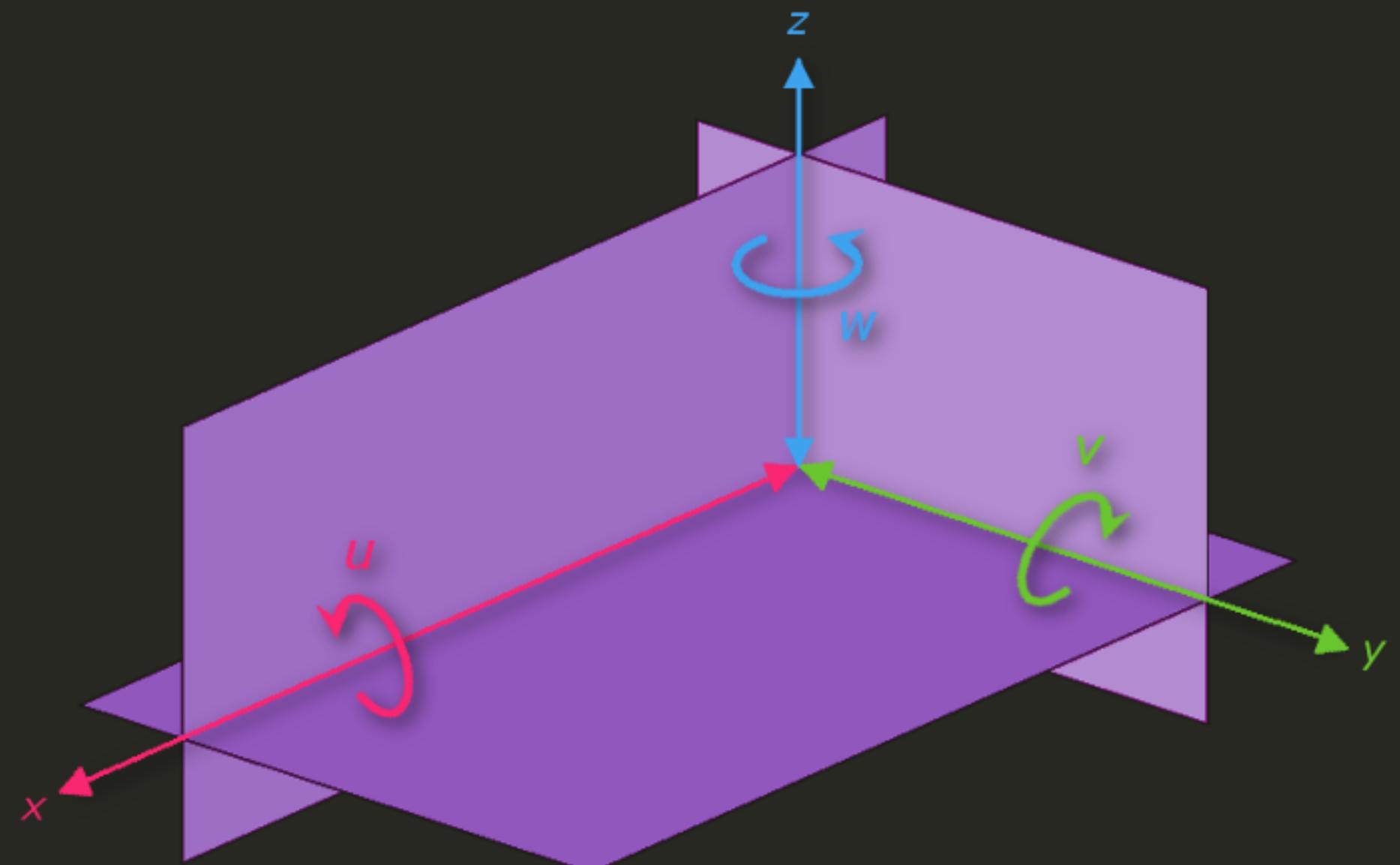
# 6 Degrees of Freedom

## 3 Translations

$x$  = Along X Axis  
 $y$  = Along Y Axis  
 $z$  = Along Z Axis

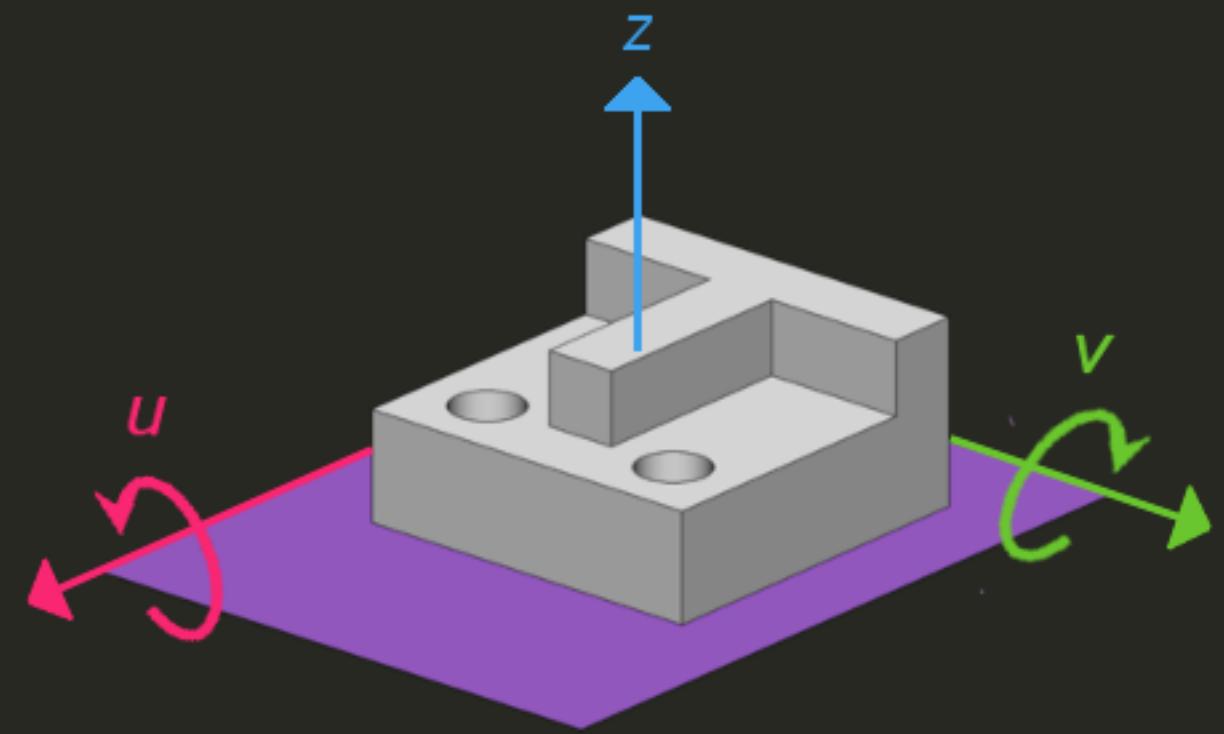
## 3 Rotations

$u$  = Around X Axis  
 $v$  = Around Y Axis  
 $w$  = Around Z Axis



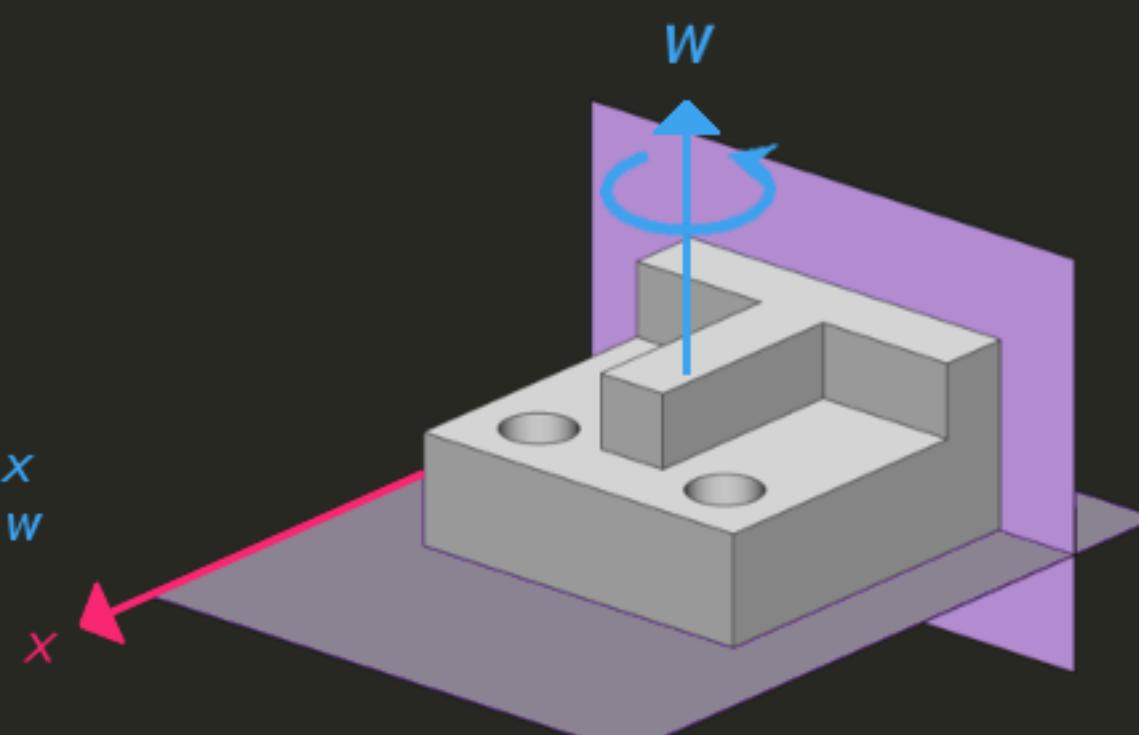
Datum A -  
Controls 3 DOF

1 Translation  $z$   
1 Rotation  $u$   
1 Rotation  $v$



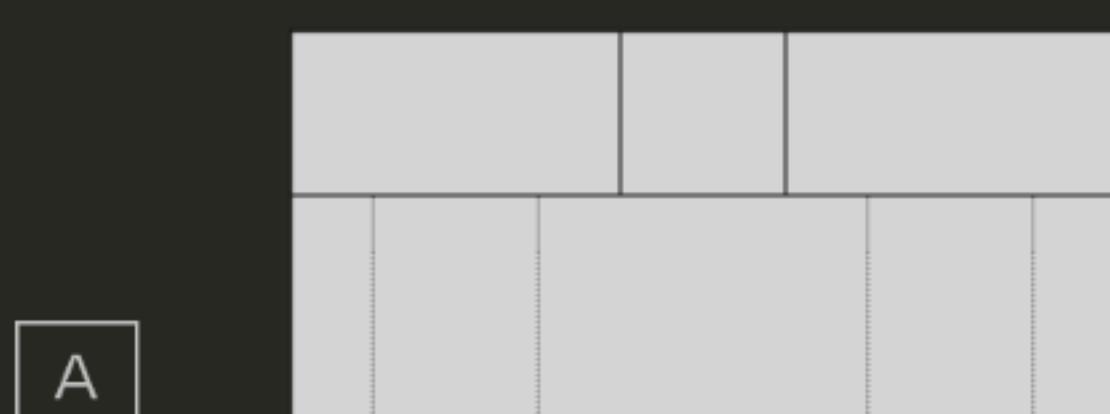
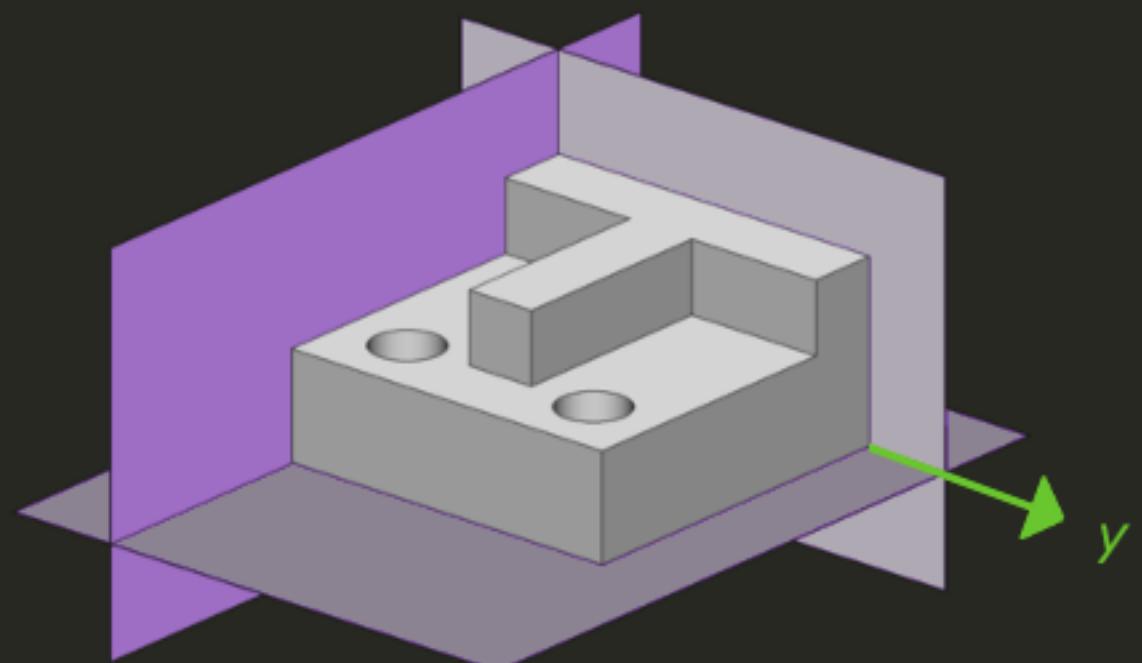
Datum B -  
Controls 2 DOF

1 Translation  $x$   
1 Rotation  $w$



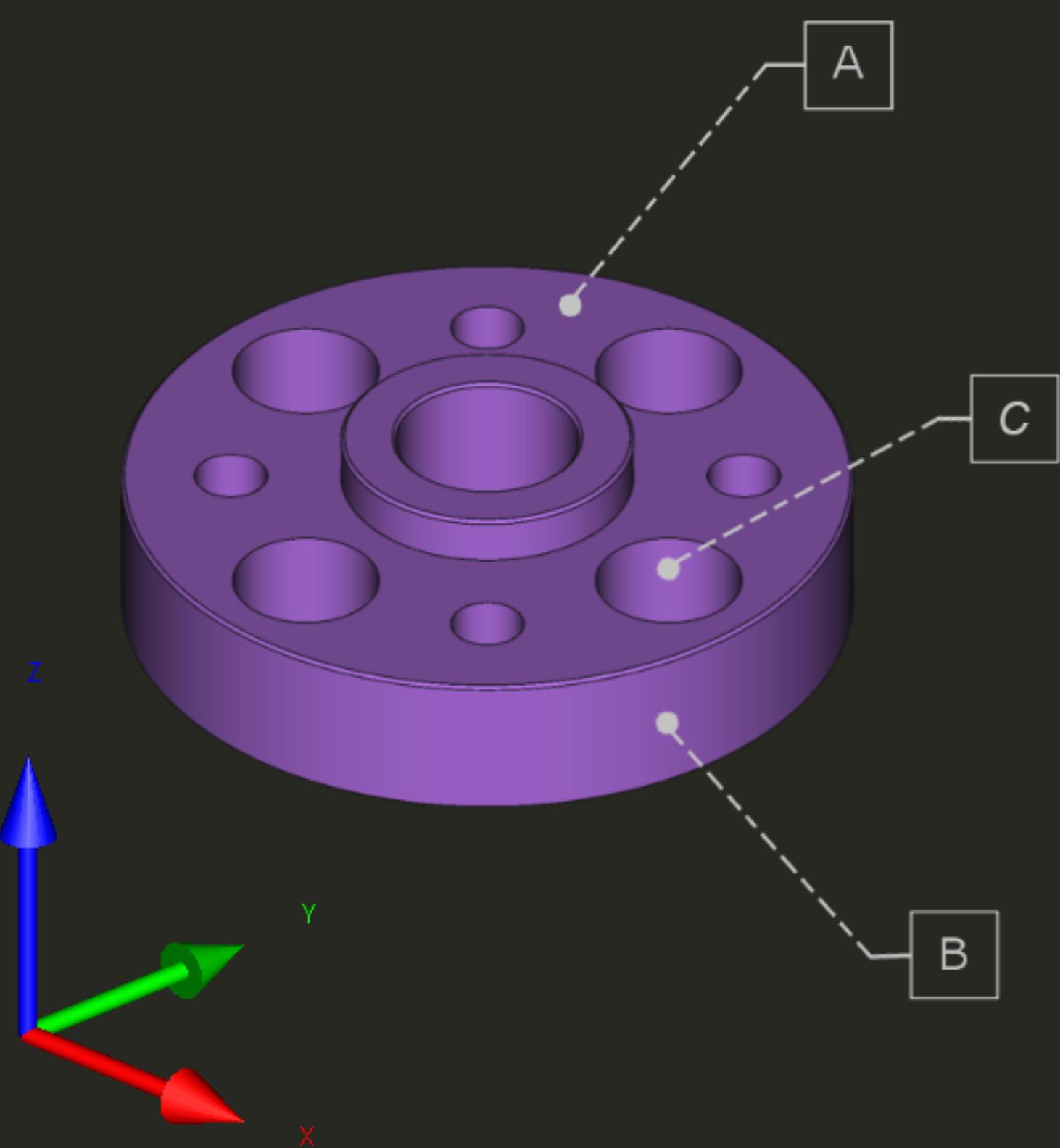
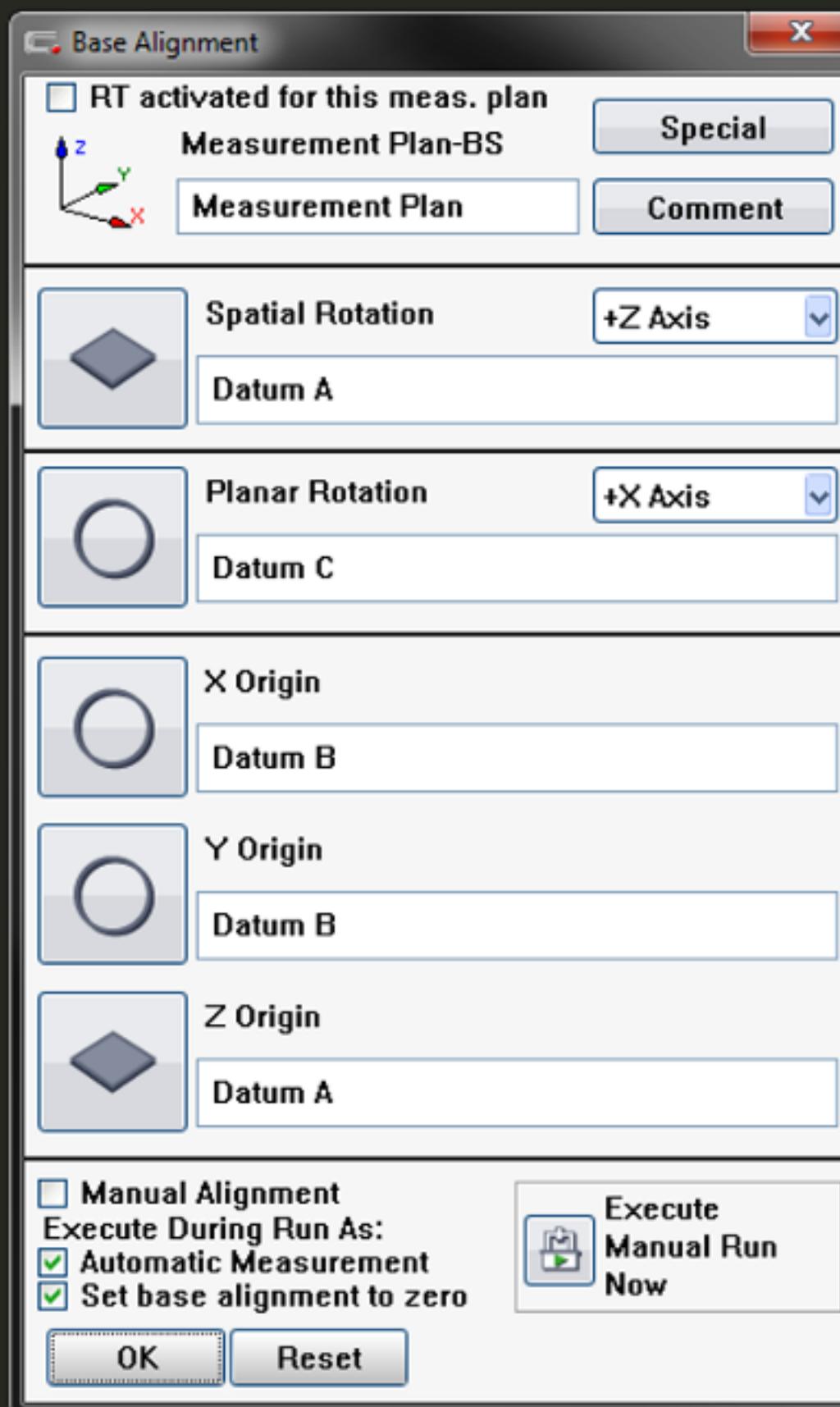
Datum C -  
Controls 1 DOF

1 Translation  $y$



# 6 DOF - Alignments

- Spatial Rotation** →  
Controls 2 Rotations
- Planar Rotation** →  
Controls 1 Rotation
- X Origin** →  
Controls 1 Translation
- Y Origin** →  
Controls 1 Translation
- Z Origin** →  
Controls 1 Translation



*Datum A Controls - Spatial & Z Origin  
U Rotation  
V Rotation  
Z Translation*

*Datum C Controls - Planar  
W Rotation*

*Datum B Controls - X Origin & Y Origin  
X Translation  
Y Translation*

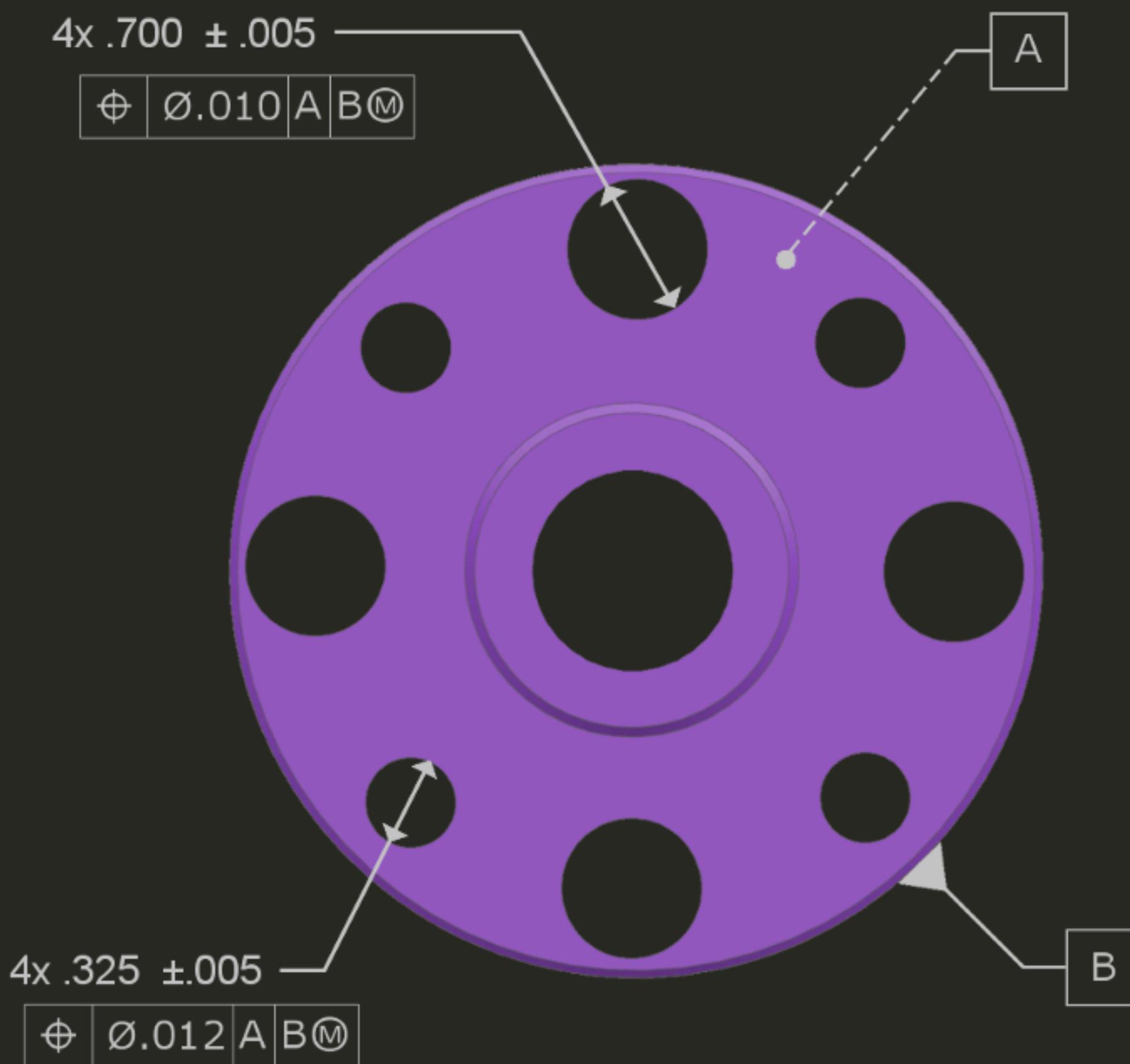
# Simultaneous Requirements

A simultaneous requirement is where two or more geometric tolerances apply as a single pattern or part requirement. A simultaneous requirement applies to **position** and **profile** tolerances that are located by basic dimensions, related to common datum features referenced in the same order of precedence at the same boundary conditions. In a simultaneous requirement there is no translation or rotation between the datum reference frames of the included geometric tolerances thus **creating a single pattern**. If such interrelationship is not required, a notation such as **SEP REQT** is placed adjacent to each applicable control frame

In summary, any Datum Shift or unconstrained DOF must apply to the entire pattern simultaneously

Does simultaneous requirements apply to the example below?

- Same Datums.....
- Same Order.....
- Same Boundary Conditions.....



# Best Fit Alignment

## for Simultaneous Requirements

**True Position Dialog (Left):**

- 1. Create Position Characteristic
- 2. Name Position Characteristic (Position ABm)
- 3. Assign Datums to FCF
- 4. Select Best Fit tolerance type (Diametral XY, 0.0000)
- 5. Set Best Fit Alignment name (BF ABm)
- 6. Select applicable features (Select Elements or [and] Select Bore Pattern)
- 7. Enter Position Tolerances (Features List: 8 features, X: 1.5000 to -0.5000, Y: 0.0000 to -1.5000, Z: -0.5000 to 0.0100, Pos-Tol: 0.0100 to 0.0120)
- 8. Select fitting method (View Tolerance [with MMC/LMC of the references], Rotation, Translation)
- 9. Set permissible Degrees of Freedom (Rotation Angle, Translation in X, Translation in Y)
- 10. Set Datum modifiers if applicable (MMC)

**Best fit of bore pattern Dialog (Right):**

1. Create Position Characteristic
2. Name Position Characteristic
3. Assign Datums to FCF
4. Select Best Fit tolerance type
5. Set Best Fit Alignment name
6. Select applicable features
7. Enter Position Tolerances
8. Select fitting method
9. Set permissible Degrees of Freedom
10. Set Datum modifiers if applicable

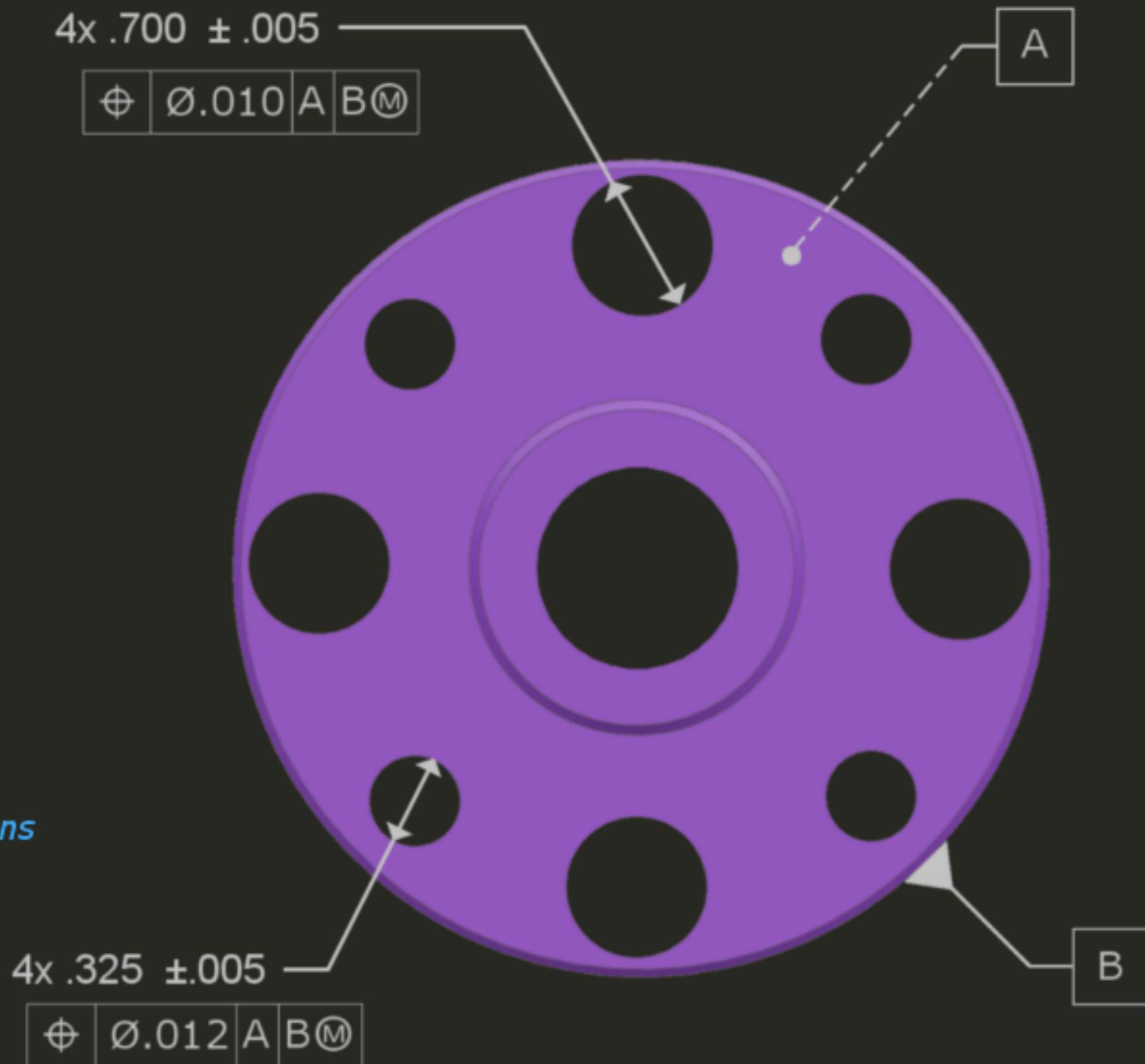
\* Mask Position Characteristic created for Best Fit Alignment



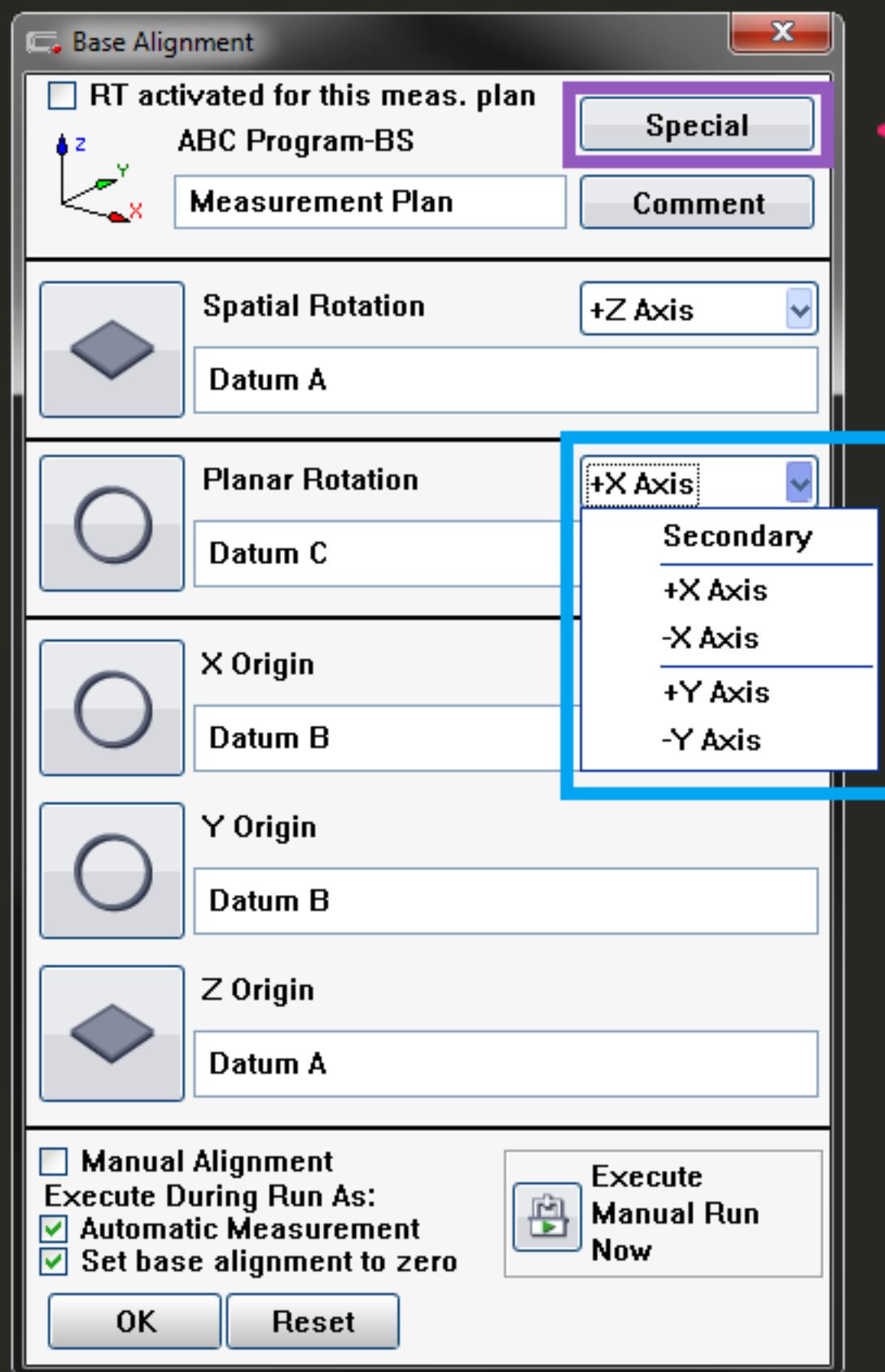
\*\* Select your Best Fit Alignment for individual feature Positions

Alignment of Feature Dialog:

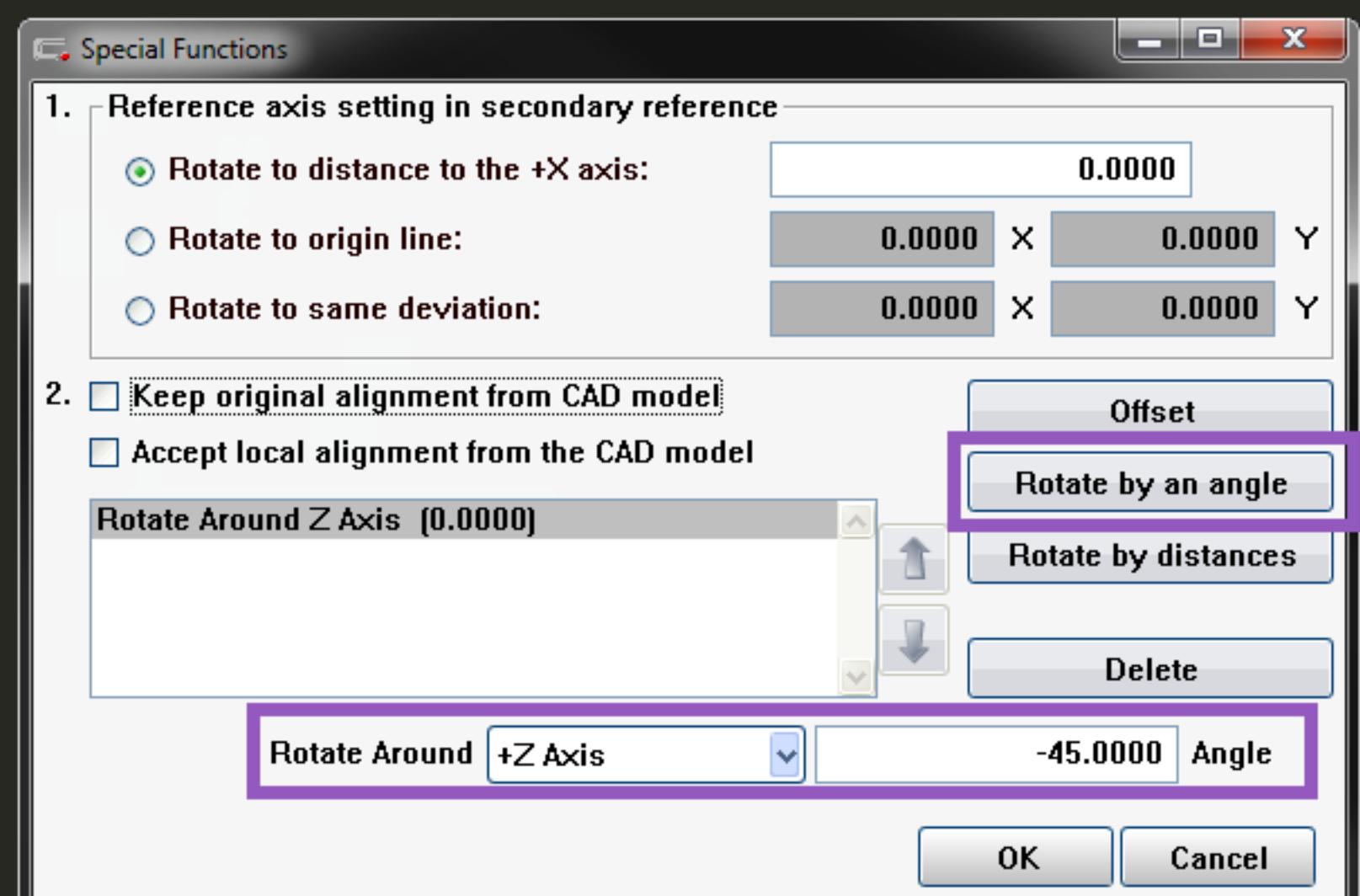
- Alignment of Feature
- Base Alignment
- Alignment (selected)
- Clear Datum Reference Frame
- Load Datum Reference Frame
- Save Datum Reference Frame



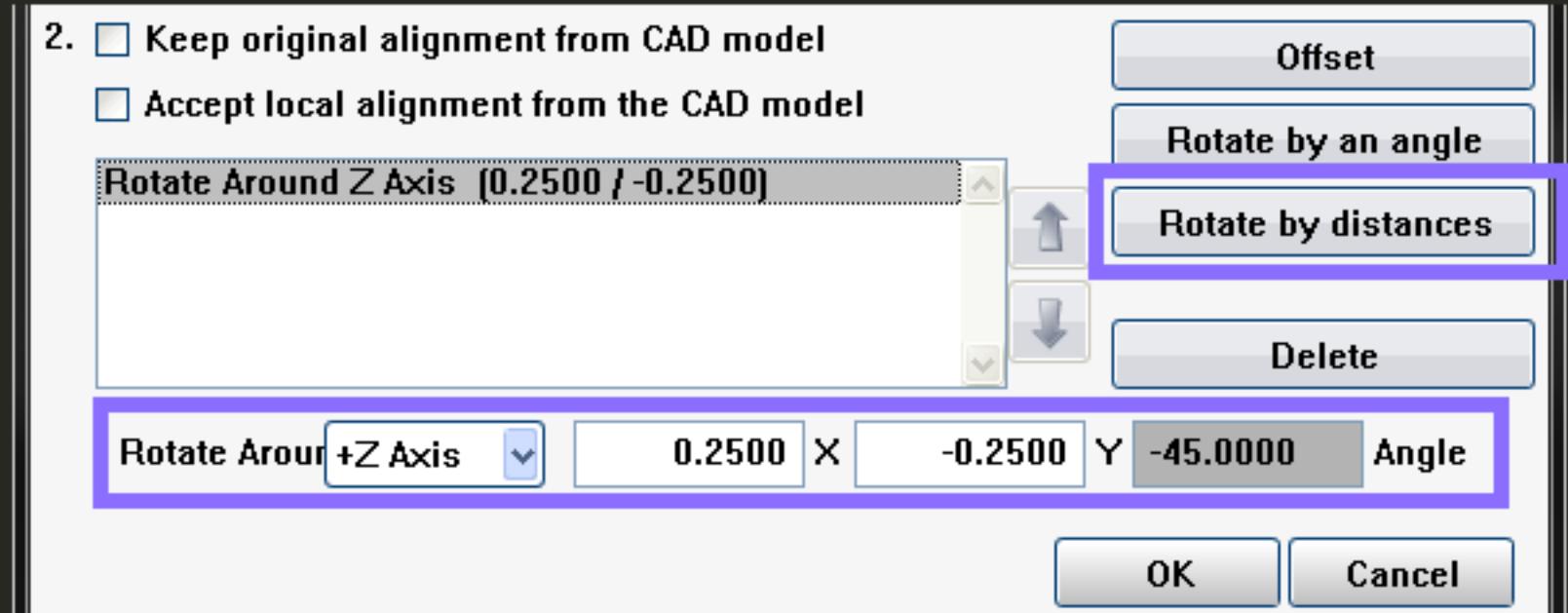
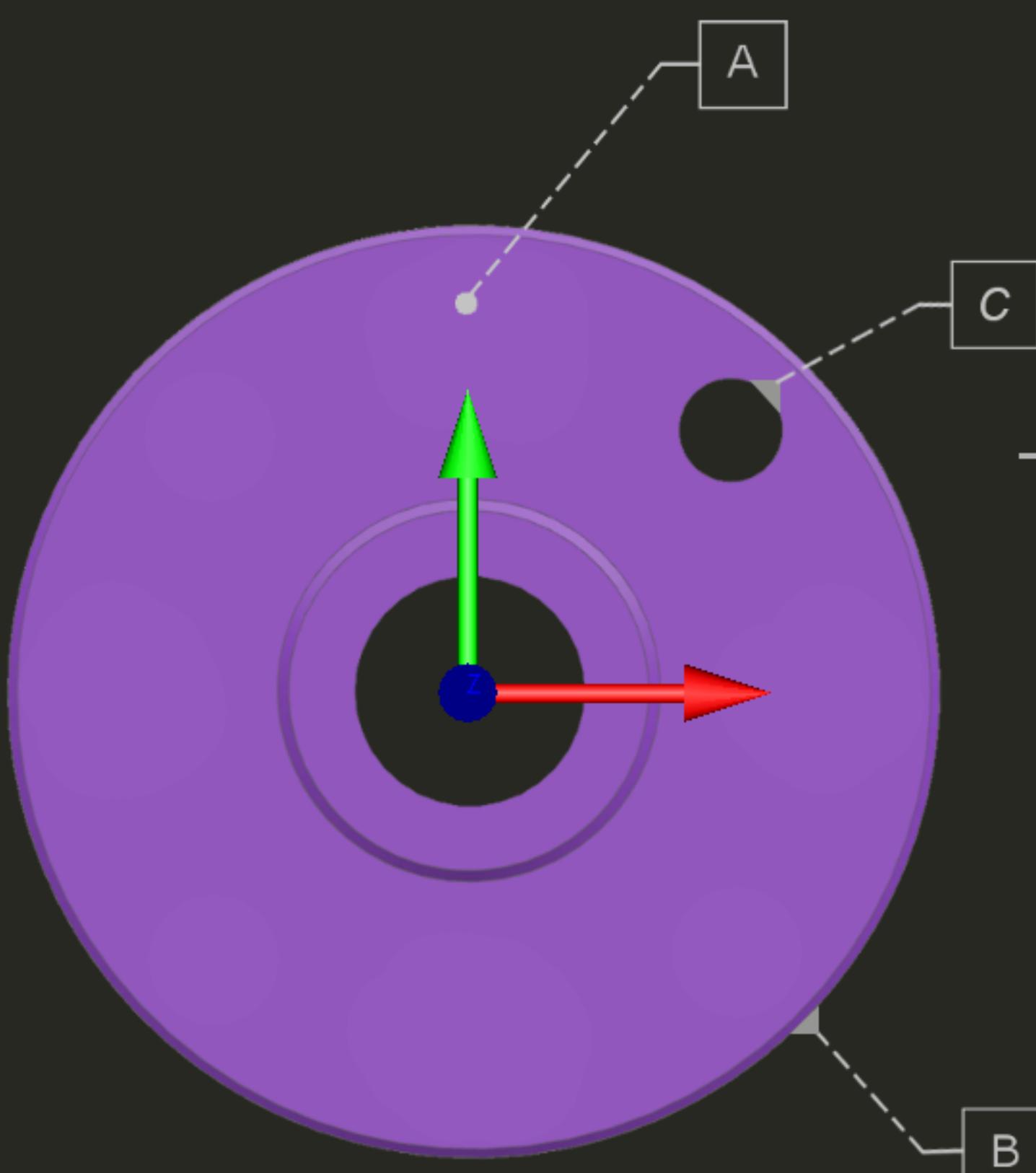
# Alignments - Special



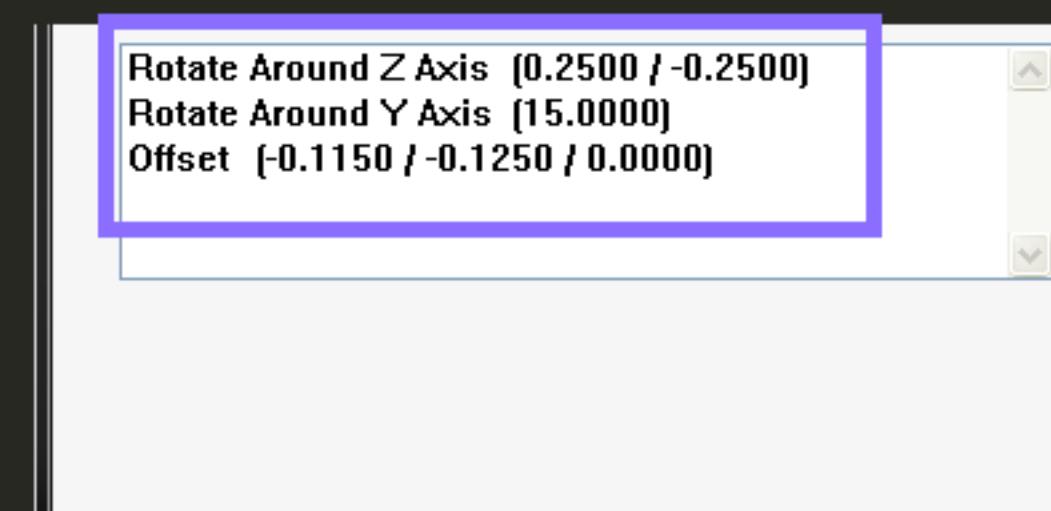
For a Planar that deviates from centerline a Special Function can be applied



This method rotates around Z axis at a basic of 45°



Distances can also be used

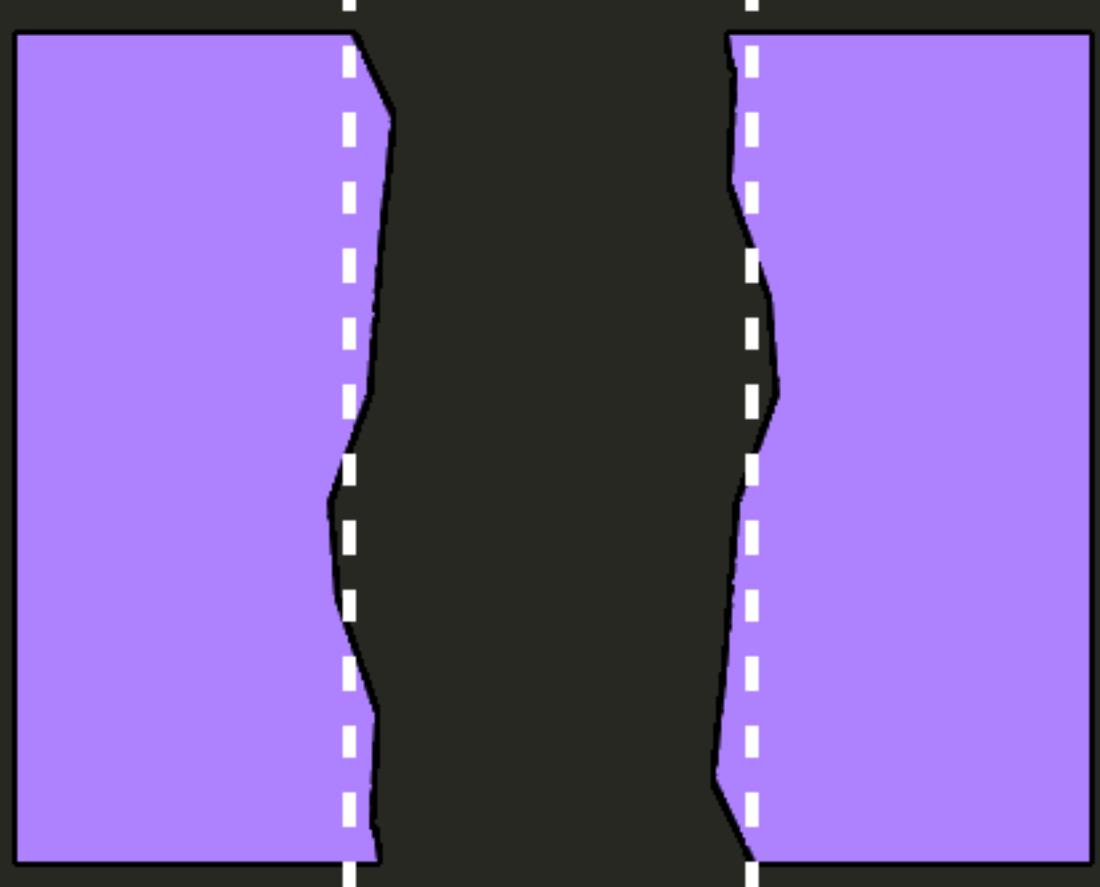


\*Multiple functions can be applied to the same alignment

# Evaluation - Methods

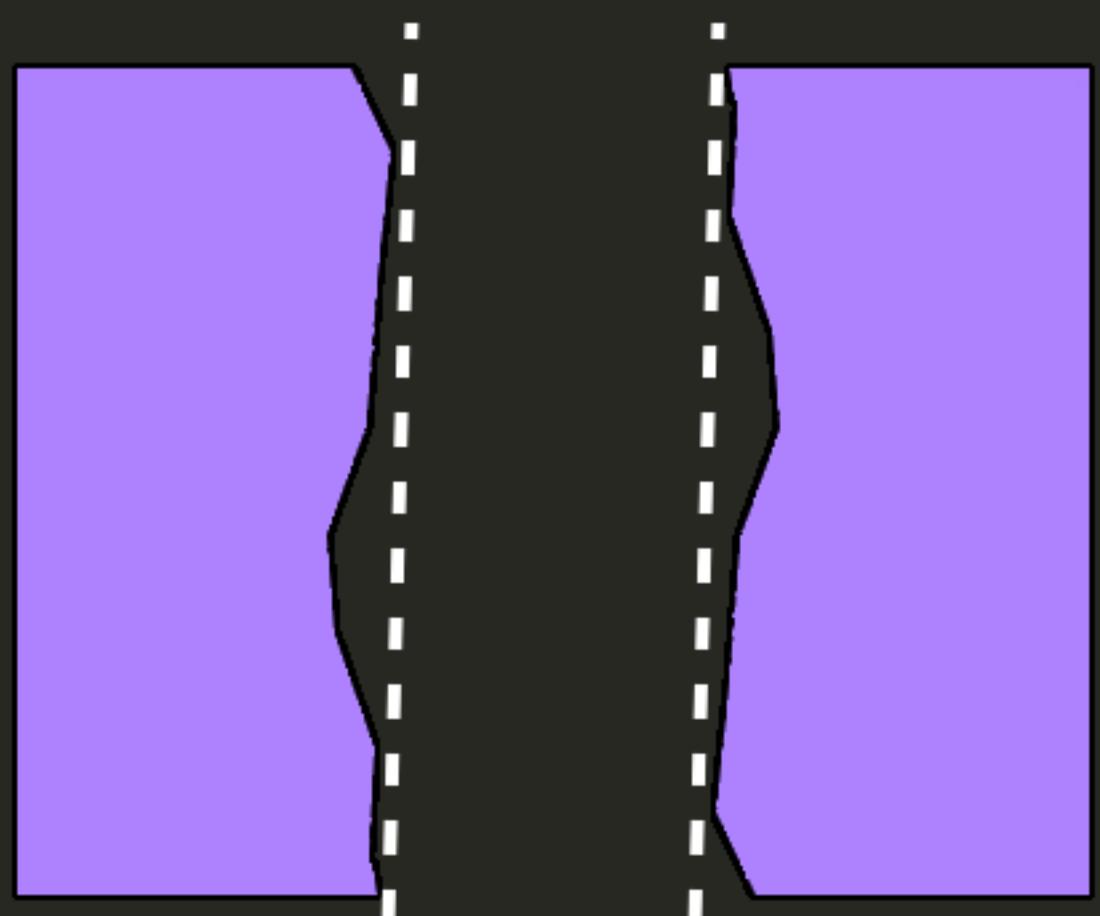
## LSQ Feature

- Provides a consistent, stable result
- Consistently provides...
  - Wrong Size
  - Wrong Form
  - Wrong Location



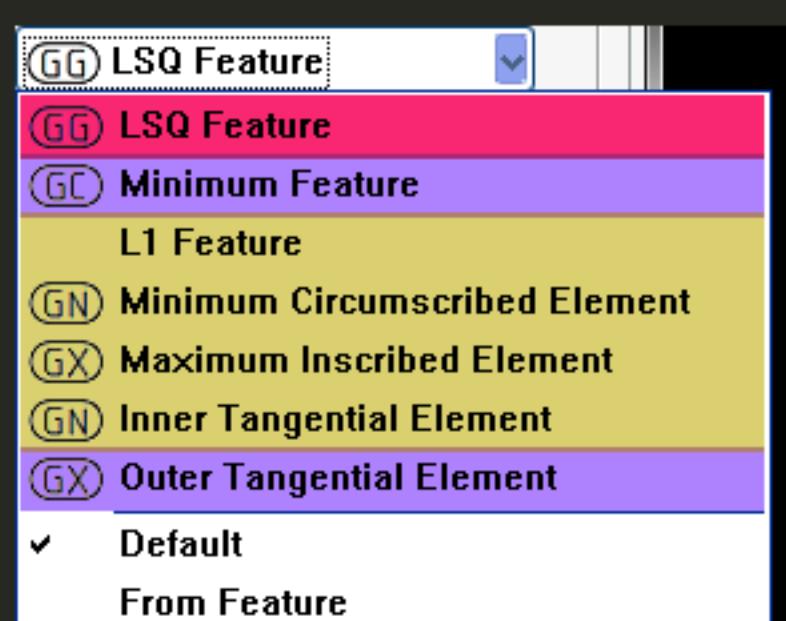
## Outer Tangential

- Provides a functional, mechanical result
- Use in place of Max Ins. & Min Circ.
- Provides an accurate result for...
  - Size
  - Location
  - Datums



## Minimum Feature

- High & Low points provide result
- Provides an accurate result for...
  - Form



*The Default method you should NOT use*

*The methods you rarely use*

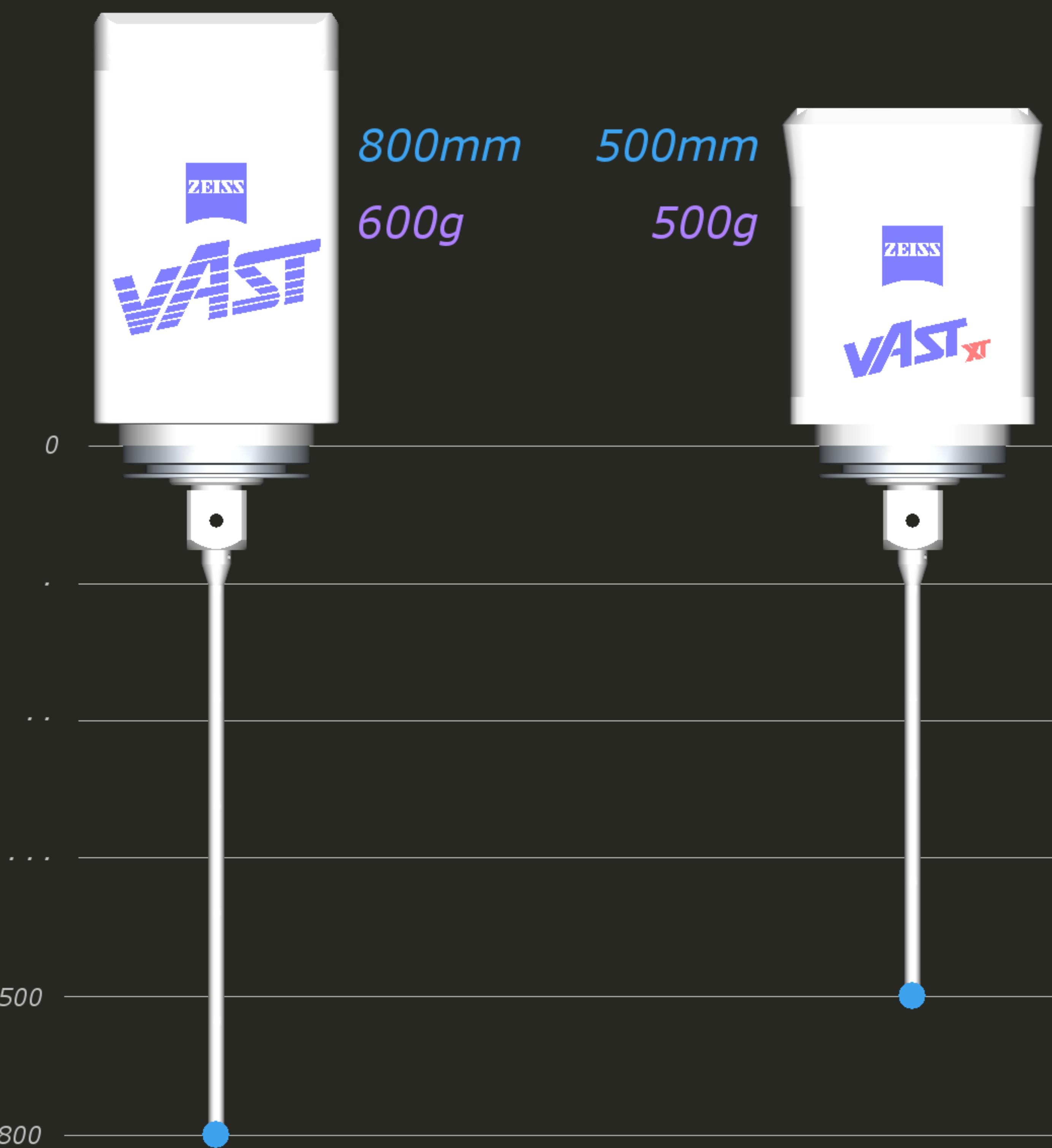
*The 2 methods you SHOULD use*

- Minimum Feature
- Outer Tangential

# VAST Active Threshold Values

*VAST\**

*VAST XT\**

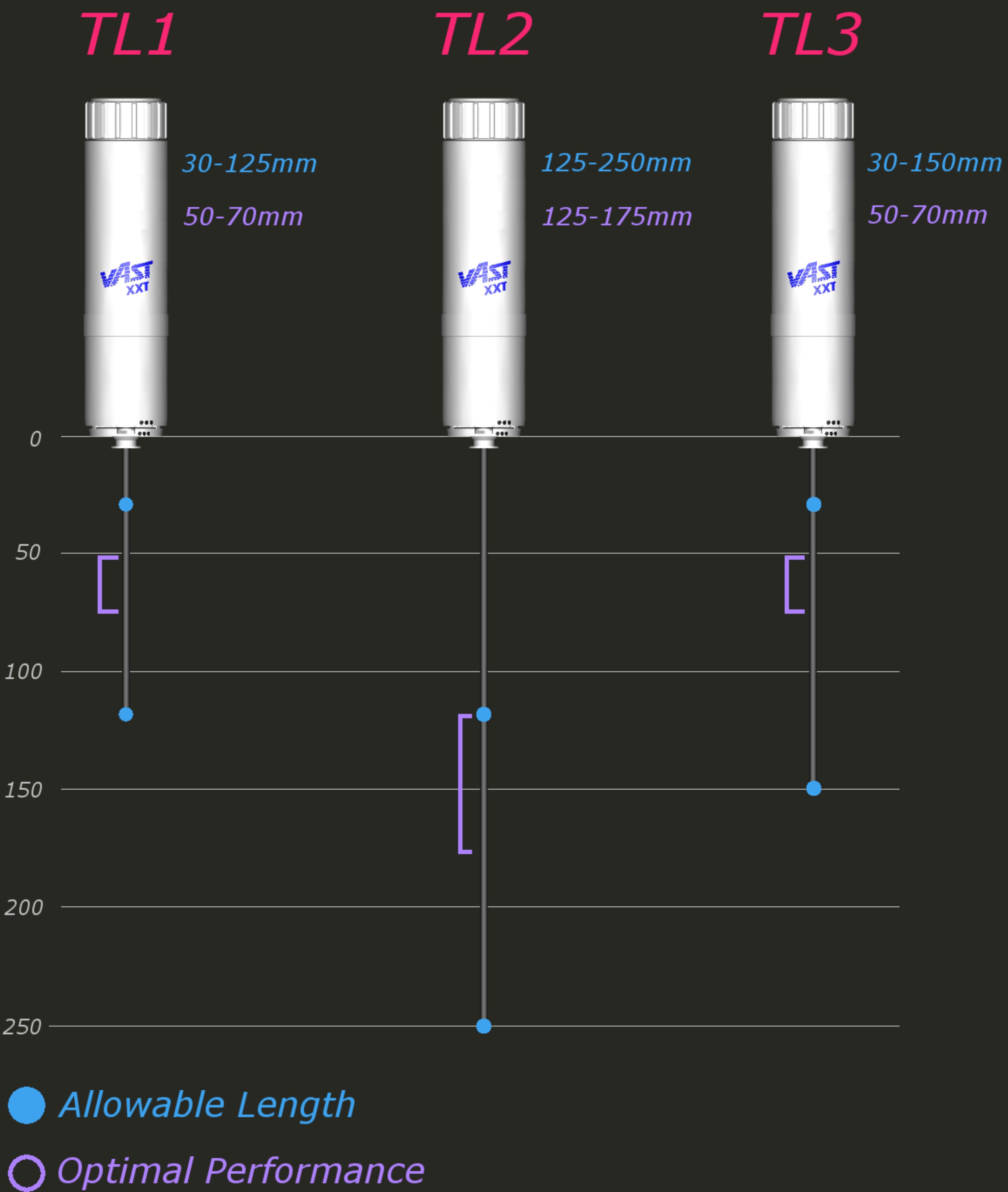


● *Max Length*

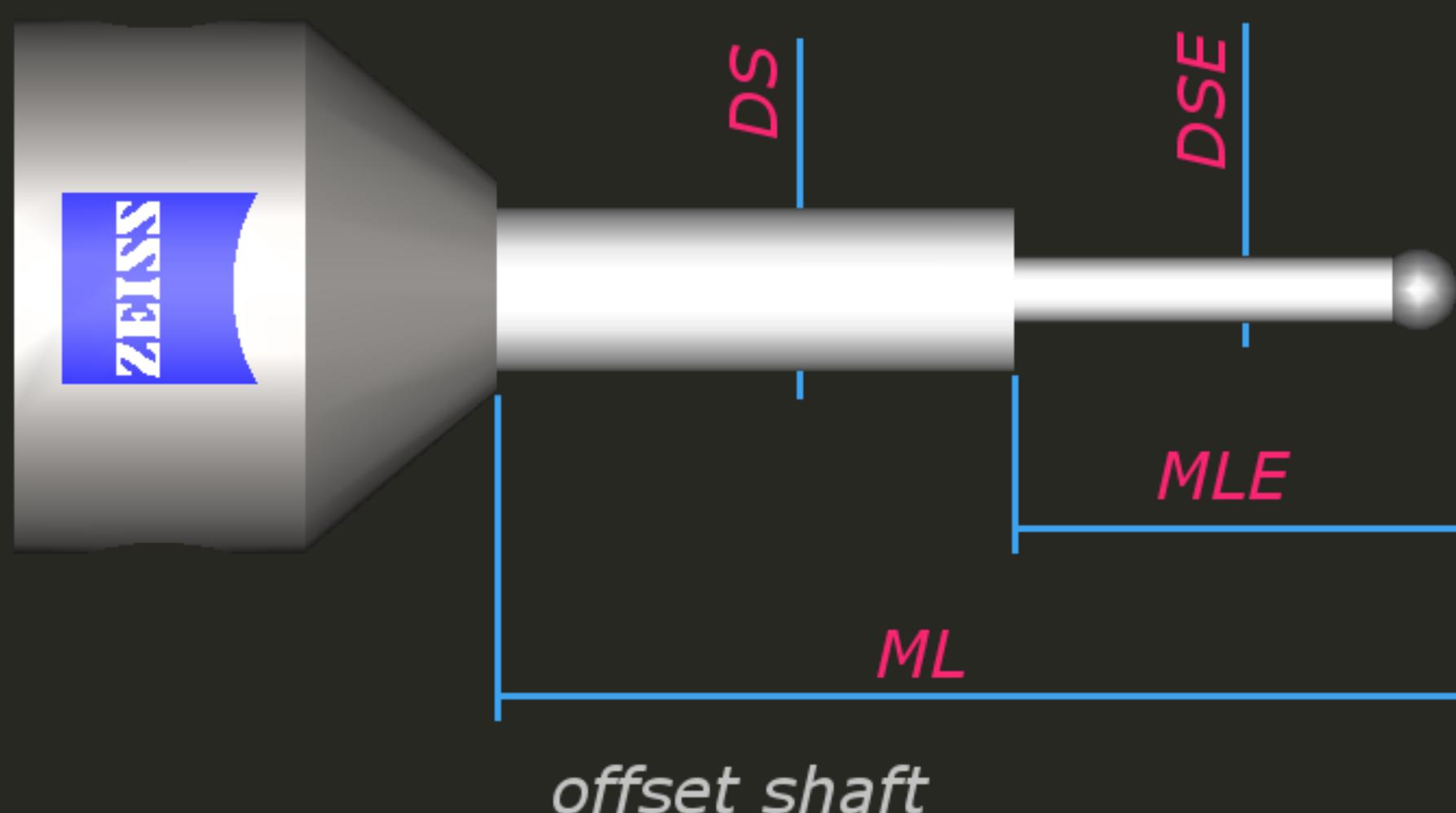
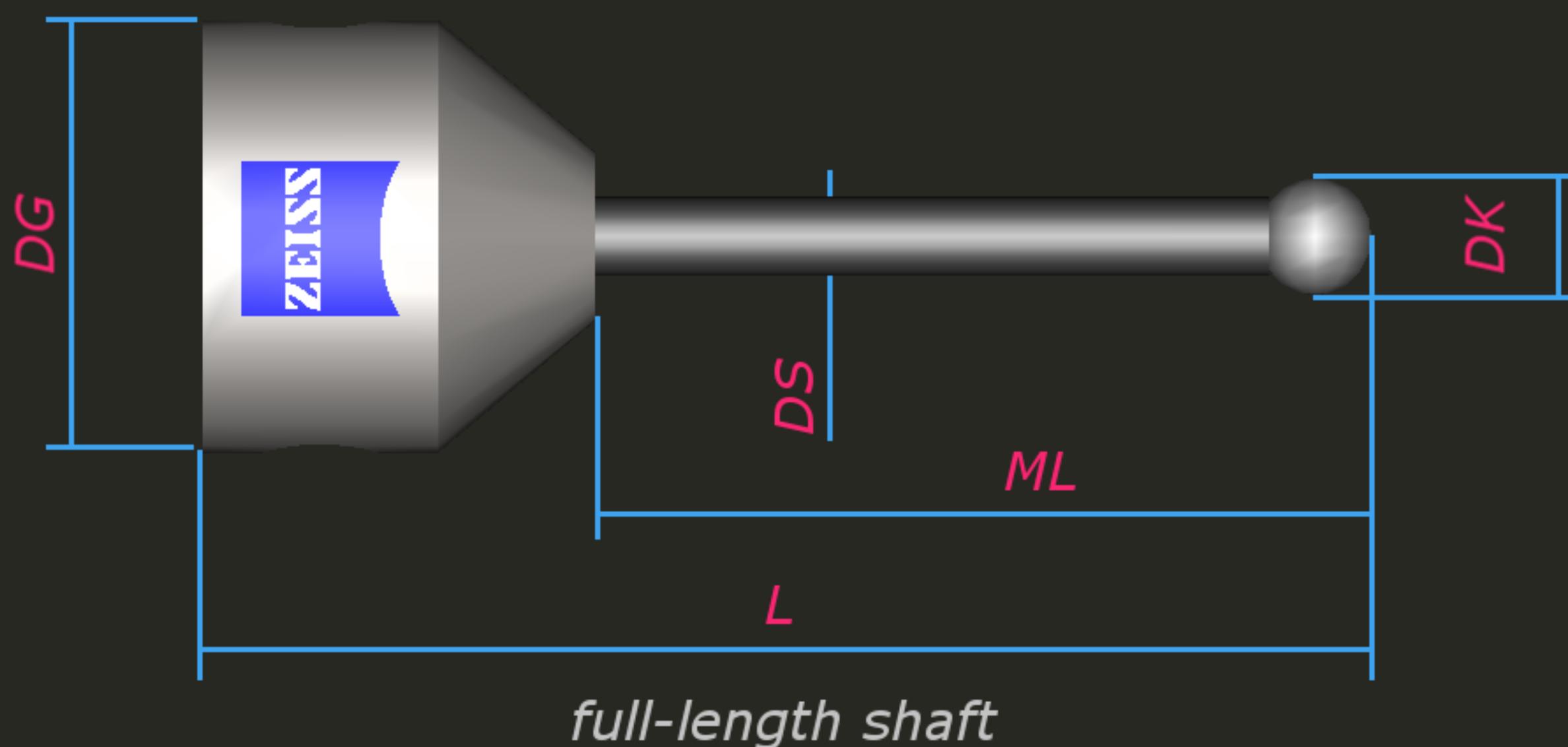
○ *Max Weight*

\*also applies to 'gold' variant

# *XXT Threshold Values*



# Stylus Structure



Legend	
$DK$	Ball Diameter in mm
$L$	Length range in mm
$ML$	Measuring length in mm
$DS$	Shaft Diameter in mm
$DG$	Diameter of base element in mm
$MLE$	Stepped measuring length in mm
$DSE$	Stepped shaft diameter in mm

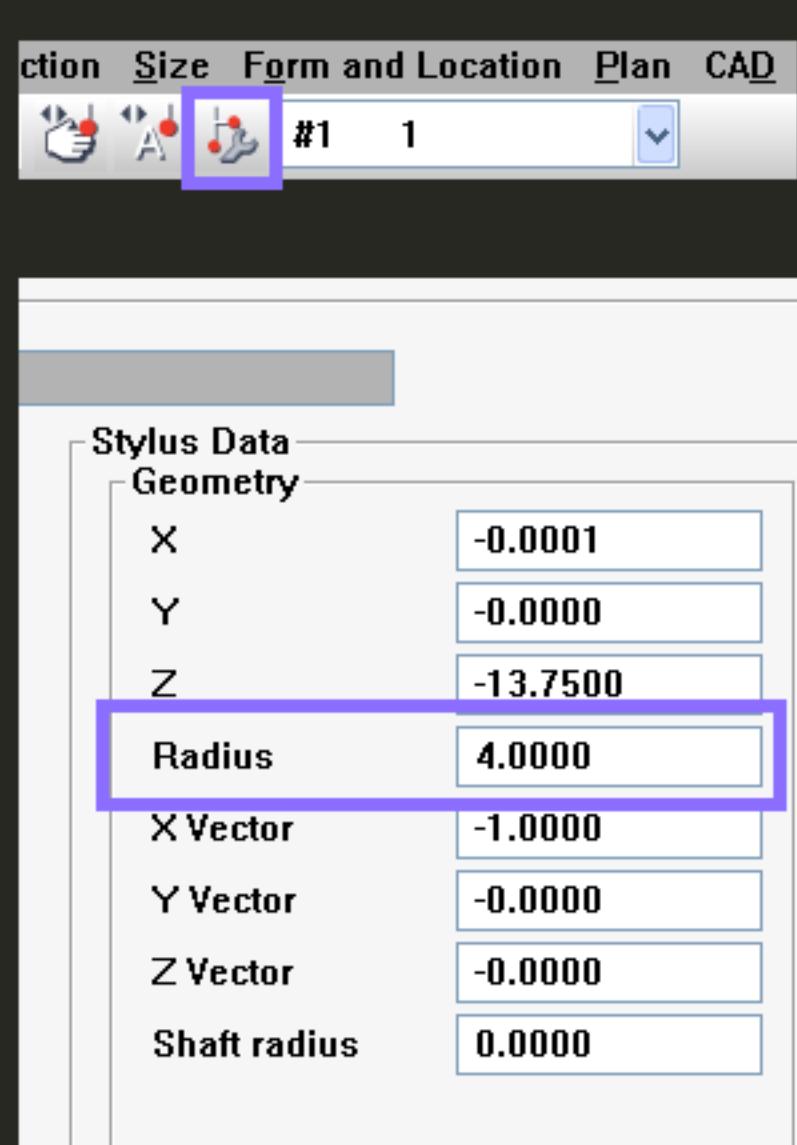
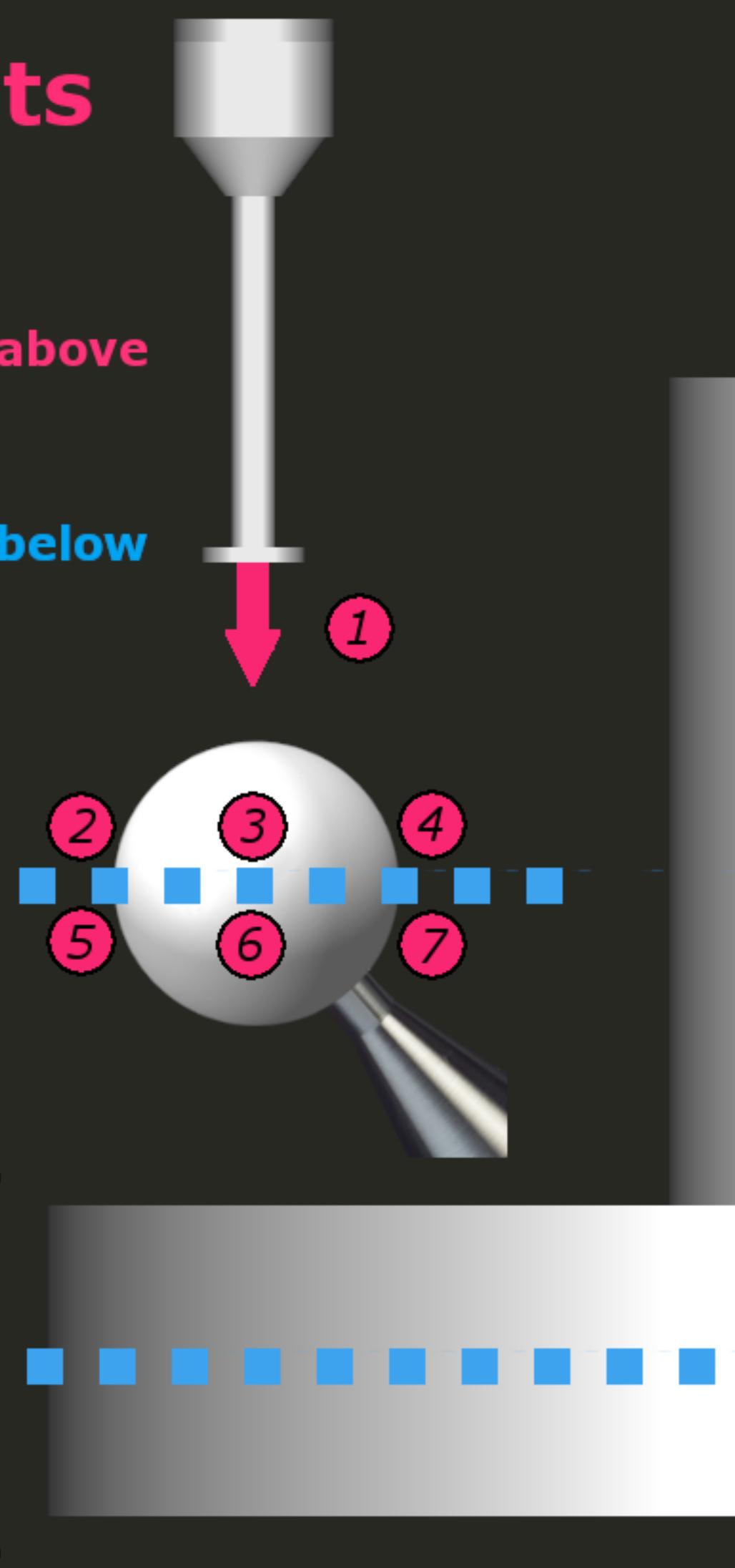
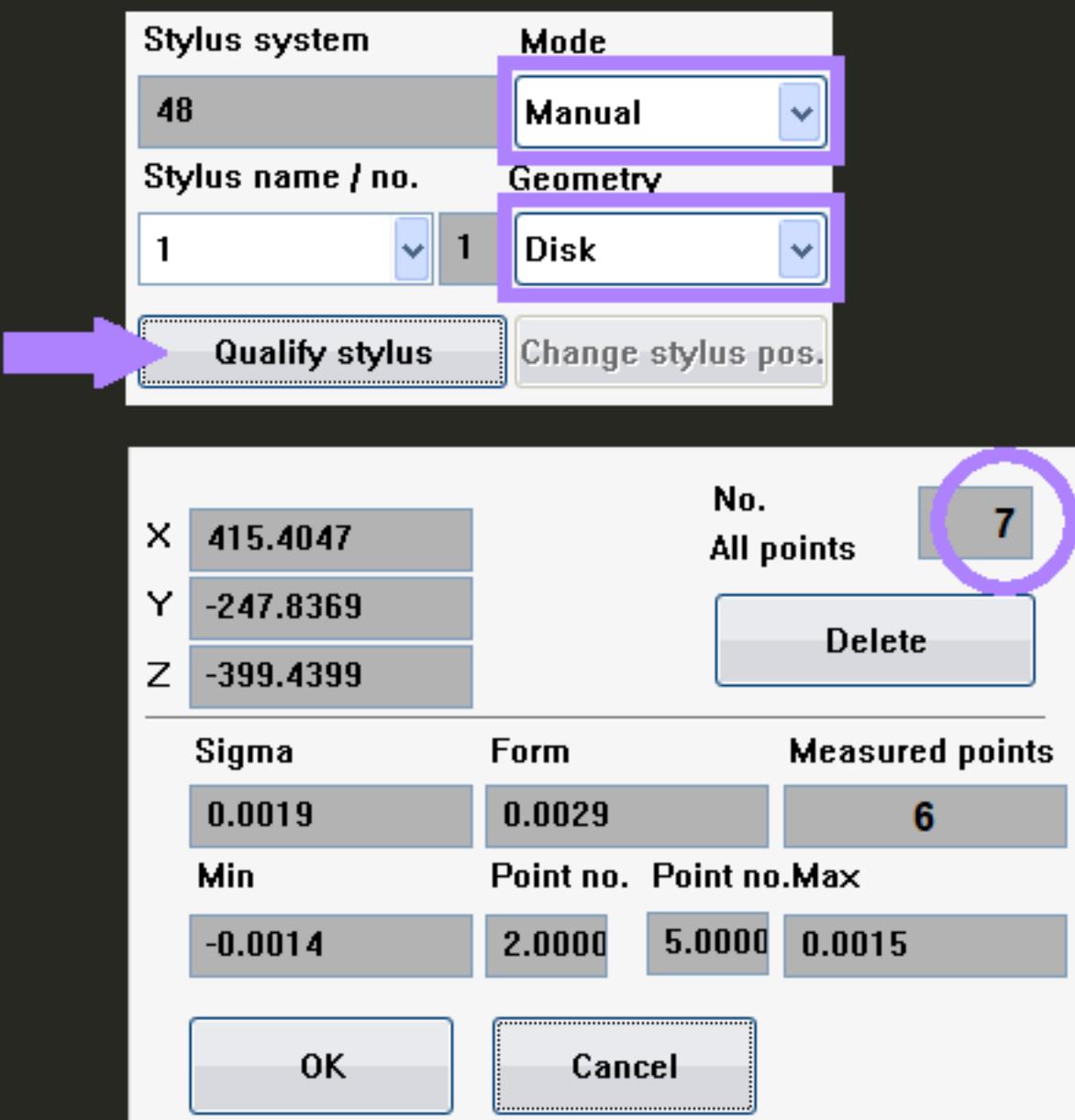
# Qualification - Disk Probe

## Manual Qualification of 7 points

\*Point 1 is taken normal to the reference sphere

\*Points 2, 3 & 4 are taken below centerline of the disk & above centerline of the reference sphere

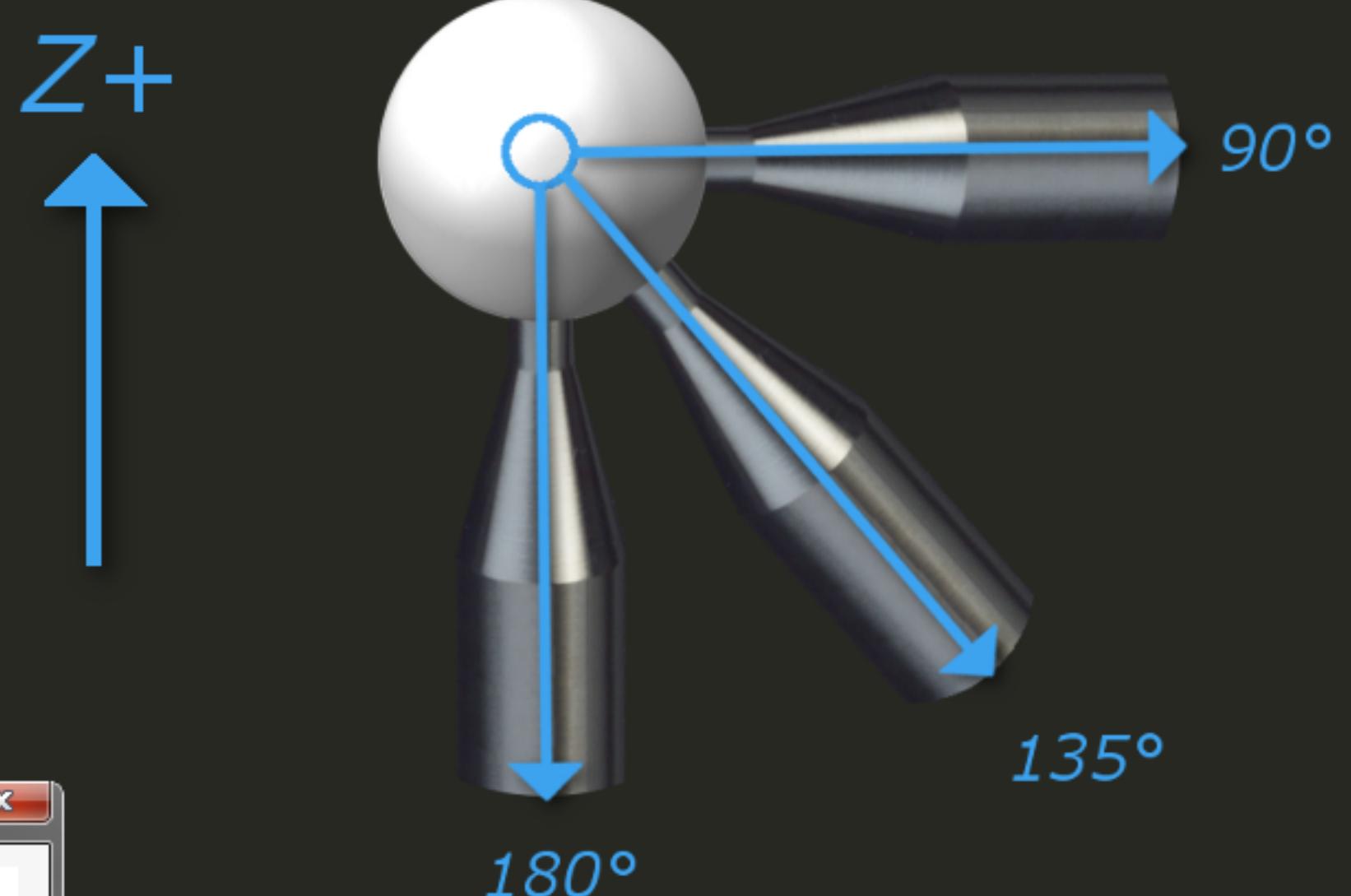
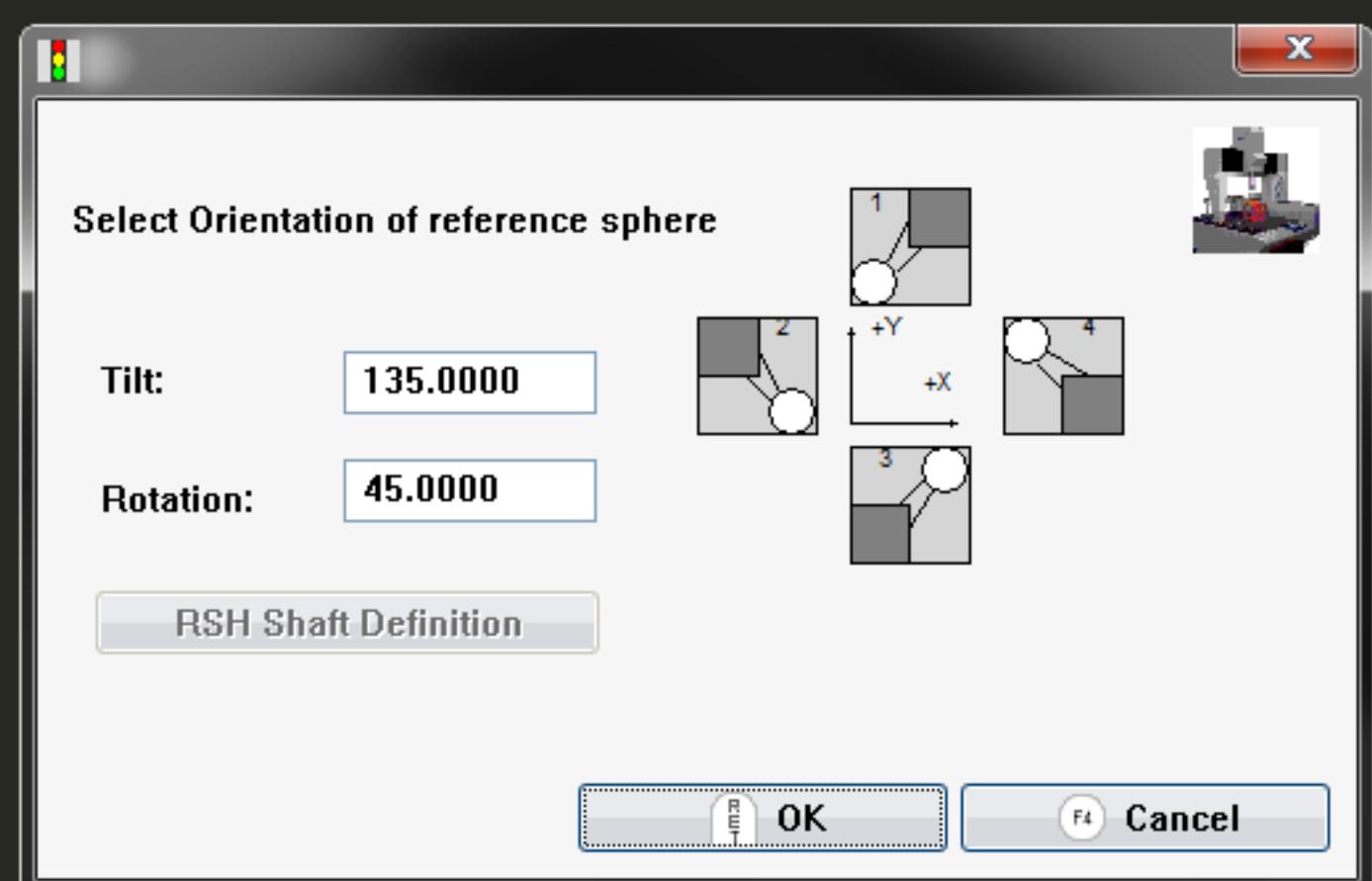
\*Points 5, 6 & 7 are taken above centerline of the disk & below centerline of the reference sphere



*Using a ring master, compare a measured diameter using the disk probe against the master probe. Adjust the disk radius if needed in the Stylus Management Window*

# Reference Sphere Positions

Tilt/Inclination



Rotation

